

## Information Sheet No. 17

Dear Shareholder,

Information Sheet 17 is the latest in a series designed to keep you up-to-date with developments in Catalina Resources PLC, appraise you of results achieved recently and inform you of our plans for future work. It will be added to the Catalina website [www.catalinaresourcesplc.co.uk](http://www.catalinaresourcesplc.co.uk) in the near future.

Several recent Information Sheets have mentioned the continuing need for a recapitalisation of the Company and our efforts to gain Admission to a recognised Stock Exchange in either Canada or the United Kingdom.

The current crises and uncertainties in the global economy have not made this task any easier and as a consequence I am delighted to announce today that the Company has completed a Letter of Engagement with Hybridan LLP concerning:

- a) the appointment of Hybridan LLP as sole broker to the Company,
- b) a pre-IPO fundraising of up to, but not limited to, £3 million,
- c) following the pre-IPO fundraising, a proposed admission to AIM, and
- d) a further fundraising as sole or joint broker

As AIM brokers and advisers Hybridan is dedicated to fund raising, share price support and providing market-driven corporate finance advice. It raises capital for companies in the most efficient manner possible whether by straight equity or otherwise. It communicates the investment cases of its clients to the market through equity research, investor road shows and private investor newsletters, providing market-driven corporate finance advice to clients to help deliver shareholder value.

Hybridan's service is highly personal and every client and every deal is important. It also specialises in raising money for private technology and lifescience businesses and for pre IPO Resource companies. Hybridan was founded in 2006 and its people are all ex big bank - details can be viewed at [www.hybridan.com](http://www.hybridan.com)

The completion of the Letter of Engagement with Hybridan provides Catalina with an opportunity to achieve a number of long-held objectives. Success in the fundraising and Admission will allow us to expand and develop our operations in Chile and complete the planned geophysical surveys and scout drilling programme at Catalina's Toculla project in Northern Chile.

We look forward to working closely with Hybridan over the coming months to achieve our joint objectives.

**Peter Bridges**

**Managing Director, Catalina Resources PLC**

7 June 2012

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