



CATALINA
RESOURCES PLC

Exploring for Gold in Chile

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20th January 2009

Catalina Resources PLC – Company Overview

- Exploring for precious metals in Chile at the La Falda project
- Experienced management; specific geological skills
- Corporate objective of sequential project development to farm-out when appropriate
- The main project is an option over the La Falda property on the Maricunga Belt from local vendors
- JV on La Falda signed with AIM & Lima-listed Minera IRL
- Drilling programme in progress

“This style of mineralization is strongly characteristic of other gold porphyries in the Maricunga belt such as Kinross’ Maricunga Mine [6.5 Moz] and Andina Minerals’ Volcan deposit [9.8 Moz]”

-Minera IRL News Release

Catalina Resources PLC – Corporate Structure

- UK-registered, unlisted Public Limited Company
- Operates in Chile through 100%-owned Chilean-registered subsidiary
- 673,051* ordinary shares in issue, 763,886* fully diluted, 70 shareholders
- Financing March 2007, £550,000 raised at £3.06
- Financing September 2008, £200,000 raised at £3.50
- Financing February 2010, £220,000 raised at £2.00
- Seeking listing in 2010, contingent on Board approval and drill results

** The 673,051 figure contains 48,625 shares issued at the placing price to the directors of the company in partial satisfaction of outstanding director's fees, loans and expenses. Full repayment has been deferred until IPO or change of control.*

Catalina Resources PLC – Joint Venture Terms

- Catalina has entered into an option to purchase 100% of the La Falda concessions for a series of cash payments amounting to US\$2.85m - to be paid by September 30th, 2010
- The present owner retains a NSR of up to 1% that can be bought out for an additional US\$3m
- Minera IRL (Mkt. Cap. ~£55m) has an option to earn a 75% stake in the La Falda joint venture company by contributing US\$3.7m (for exploration and option payments) by September 30th, 2010
- Catalina has received US\$350k in contributions to date and US\$425k has been paid towards the option payments

Catalina Resources PLC – Directors & Officers

Peter Bridges, Managing Director, BSc (Geol) Hons University of St Andrews 1969 and post-graduate studies in mineral exploration at Imperial College, London. Has over 40 years of experience in mining and exploration management globally. As previous exploration director and then CEO of London-listed Greenwich Resources, Peter has wide experience in both field exploration and managing the corporate affairs of a mineral exploration company. Founder shareholder of Catalina

Andrew Shaw, Exploration Director, Andrew Shaw BSc(Geol) Hons University of Hull in 1975. Joined the British Geological Survey in 1976 including a period working in the Overseas Division in Bolivia on mineral reconnaissance projects until 1987. He joined Greenwich Resources as operations manager from 1988 to 2006, after which he helped found Catalina Resources PLC. Has over 33 years of experience as an exploration geologist including many years in South America

Ceri Phipps, Non-Executive Director, has 23 years experience working initially as a geologist with TMOG Resources then Greenwich Resources, before holding various roles within the power industry. He currently holds a number of non-executive roles within the Phipps & Co group

Christopher Bate, Company Secretary, admitted as a Solicitor in 1969

Catalina Resources PLC – Project Location

La Falda: (14,387.5 ha)

**Gold & Silver - Maricunga Belt,
Chile**

Discovery by Catalina of a new
Maricunga-style, gold-porphyry target

Associated epithermal gold potential –
typical of these deposits in Chile's
Maricunga Belt

Technical Report completed to NI 43-
101 standard by consulting geologist
Michael Easdon in June 2009



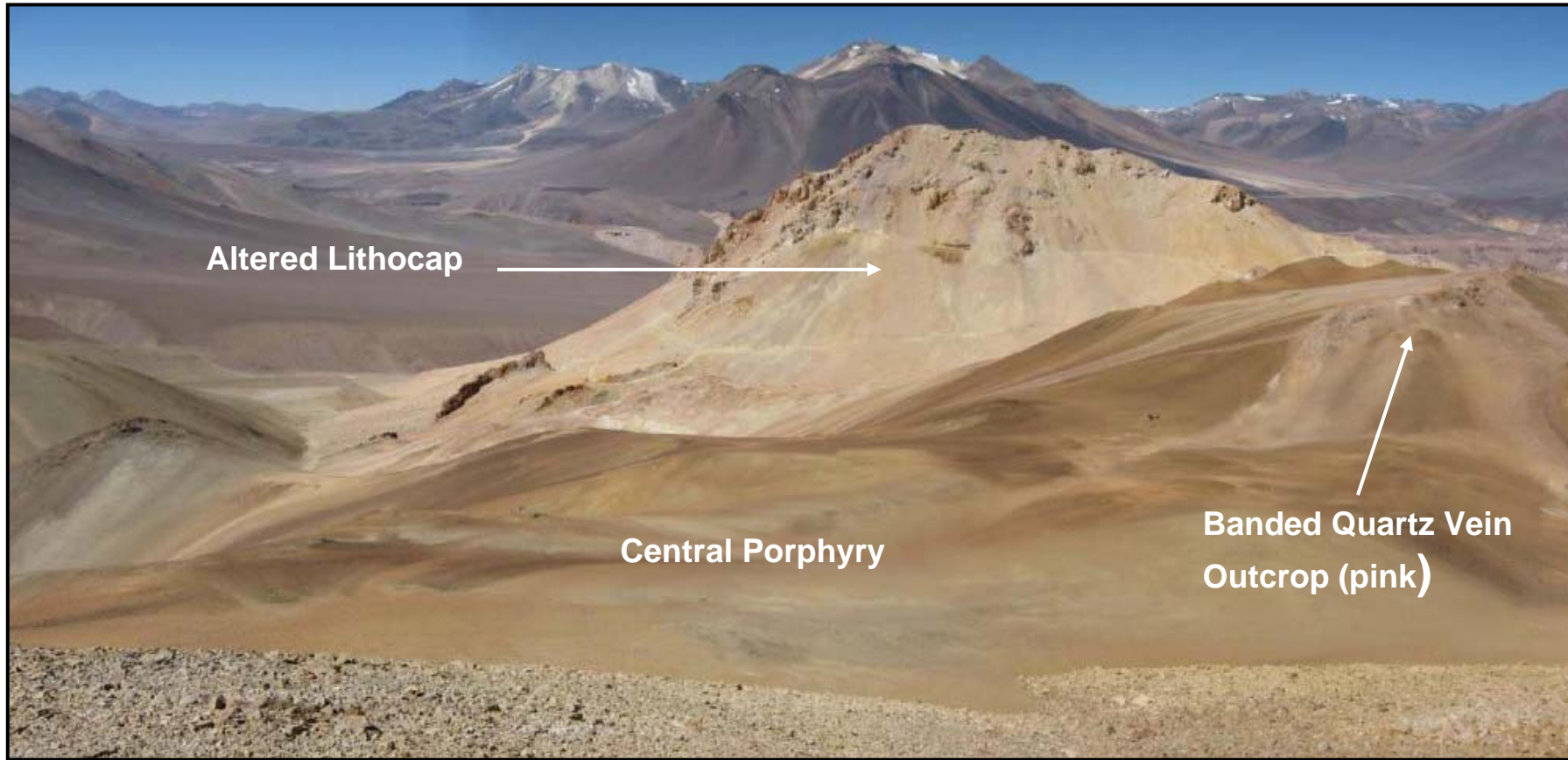
La Falda Claims – A Panoramic View - looking south



Jeffrey W. Hedenquist, is an independent geological consultant specialising in epithermal and porphyry Cu-Au deposits world-wide. In his February 2008 report, following a field visit to La Falda, he summarised:

“ These observations indicate that the very top of the porphyry intrusions is exposed, with both Central and Norte host to banded quartz veins typical of the style of veins that are related to mineralisation in other Maricunga porphyry gold deposits; vertical intervals in these ore deposits are up to at least 300 m. As a result of this strong similarity between La Falda and porphyry gold deposits in the Maricunga district, this prospect has taken on a completely new – and positive - perspective”

La Falda – Porphyry Centrale - looking NE



The Central Porphyry, in the foreground, is cut by veining (pinkish) trending east-west. The altered La Falda lithocap lies in the middle distance.

La Falda

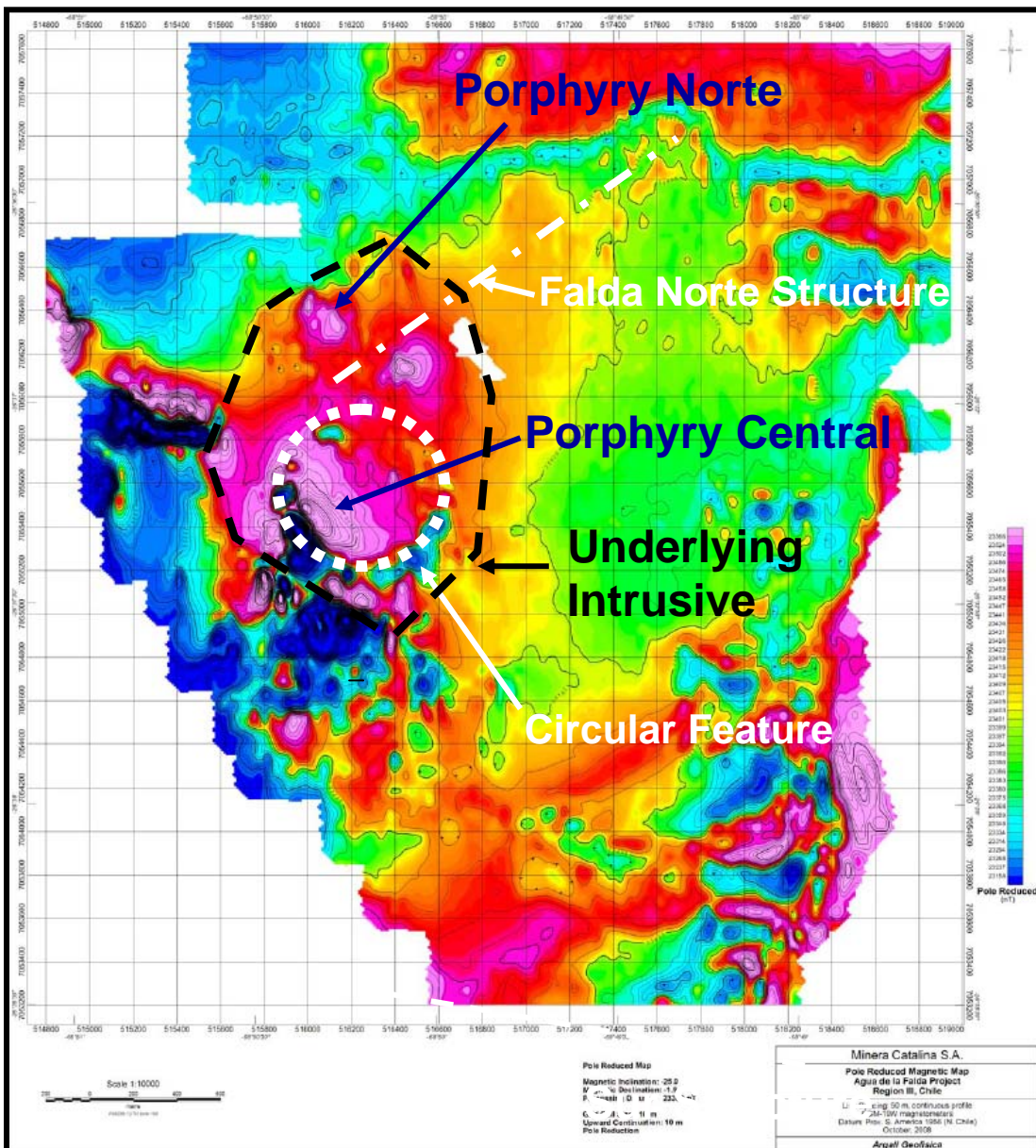
Pole Reduced Magnetic Map

Magnetic highs (pink) are thought to be due to the presence of magnetite and are often flanked and cut by strong magnetic lows (dark blue)

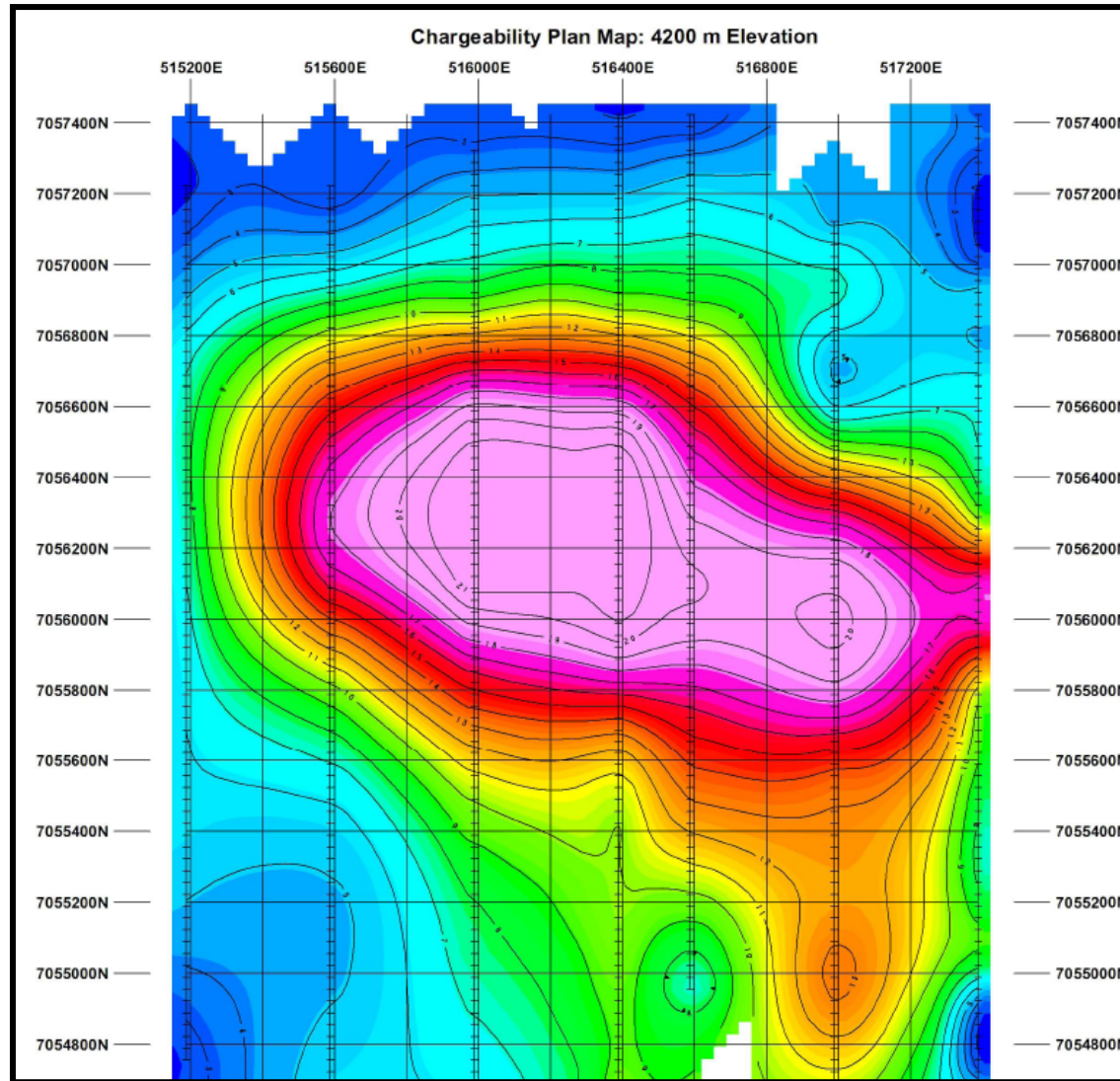
Magnetic anomalies often accompany gold in Maricunga gold-porphyries

JV partner (Minera IRL) is funding a 7,000 m drilling campaign

Note: each square in map is 200m²



La Falda – IP – Plan of Chargeability at 4200 m Elevn.



200 x 200 m grid

An Induced Polarisation (IP) survey has revealed a 2.4 by 2 km chargeability anomaly

This contains a promising target zone (approximately 2 km E-W by 600 m N-S) encompassing all of the magnetic anomaly

The anomaly is probably due to sulphides

It suggests a large geological feature (an intrusive gold-porphyry?) not solely epithermal gold in linear fracture zones

La Falda – A Maricunga Style Gold Target



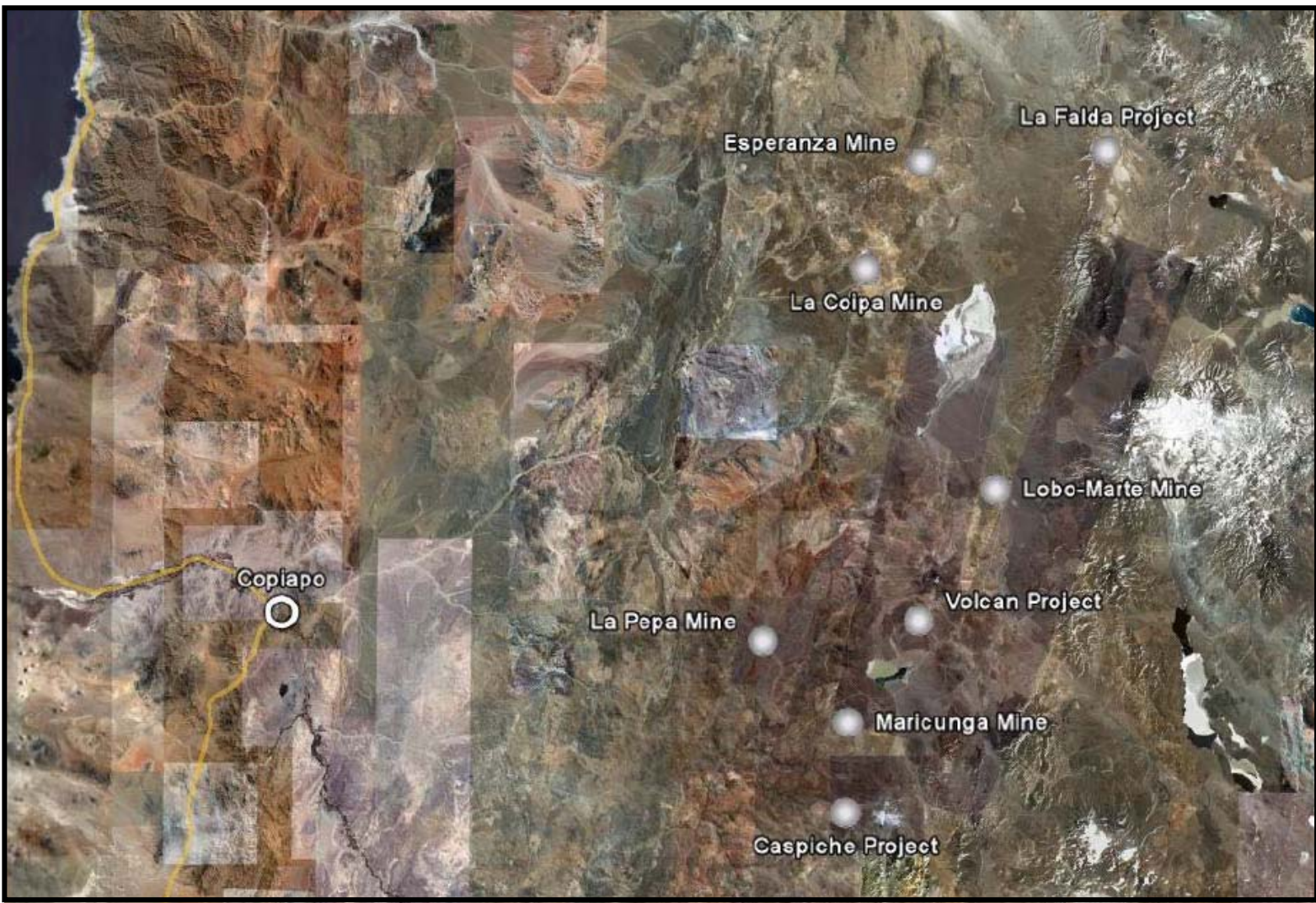
Above: Gold-bearing banded quartz veinlets at La Falda.

Veinlets similar to these host the main orebodies in the other Maricunga Belt gold-porphyry deposits

The potential scale of the porphyry target allows for comparison with Kinross' Maricunga Mine, Lobo Marte and Cerro Casale deposits; Andina Minerals' Volcan Project and Exeter Resource Corporation's Caspiche deposit

Drilling is now underway – to test if the target hosts a similar bulk-tonnage, low-grade gold deposit

Gold Deposits of the Maricunga Gold Belt



Maricunga Gold Deposits - Resources

Deposit / Mine	Owner	Category	Tonnes (Mt)	Gold (g/t)	Gold (M oz)	Copper (%)	Copper (Mlb)
Maricunga	Kinross	Reserves & Resources	281	0.72	6.5	-	-
Volcan	Andina	Total M&I Resources	492	0.62	9.8	-	-
Lobo-Marte	Kinross	Total Resources	106	1.71	5.9	-	-
Caspiche	Exeter	Inferred	1117	0.55	19.6	0.22	4,840

Kinross produces > 220,000 oz per year from its Maricunga Mine

Catalina Resources PLC - Summary

- A Maricunga-style target at La Falda - bulk-tonnage, low-grade gold with multi-million ounce potential
- Diamond drilling currently underway at La Falda to April 2010
- The major particular risk exposure is to the success of the current drill programme
- Subject to positive drill results, an objective is to raise further finance and acquire a qualifying property allowing the Company to seek a quote on an exchange (probably TSX-V)

Catalina Resources PLC – Drilling at la Falda



Diamond drilling on the Porphyry Norte outcrop - photograph taken looking south towards the Central Porphyry

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Documents available for inspection:

- Technical Report
- Annual Company Reports