

# Form of Proxy

## Catalina Resources PLC

I,

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of

Names of any joint holders

being an ordinary shareholder of Catalina Resources PLC hereby appoint the Chairman of the Meeting (see note 2) or

as my proxy to vote for me on my behalf at the Annual General Meeting of the Company to be held on 24 November 2011 and at every adjournment thereof.

I wish this proxy to be used in connection with the Resolutions to be proposed at the Annual General Meeting which are listed below, and in connection with any other ordinary business transacted at the Meeting.

Signature

Dated

Please indicate with an "X" in the boxes below how you wish the proxy to vote. Unless otherwise instructed the proxy will at his/her discretion vote as he/she thinks fit or abstain from voting in relation to all business of the Meeting.

Resolution	for	against	discretion	abstain
1. To receive the Directors' Report and Financial Statements for the year ended 30 June 2011 together with the Auditors' Report.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. To re-elect Mr Andrew Jack Shaw who, in accordance with the Company's articles, retires by rotation.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. To re-appoint Kendall Wadley LLP as auditors to hold office until the conclusion of the next Annual General Meeting and to authorise the Directors to set their remuneration.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Special Business</b>				
4. Ordinary Resolution to revoke clause 6 of the Company's Memorandum of Association.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5. Special Resolution to revoke clause 3.1 of the Company's Articles of Association and to adopt new Articles of Association taking account of such revocation.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6. Ordinary Resolution to authorise the Directors to allot relevant equity securities up to a maximum nominal amount of £815,849.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7. Special Resolution to authorise the Directors to disapply the statutory pre-emption rights and allot relevant equity securities for cash up to a maximum nominal amount of £815,849.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

### Notes:

- 1 This form is for the use of ordinary shareholders only and will be used for the purpose of demanding or voting on a poll.
- 2 You may, if you wish, delete the words "the Chairman of the Meeting" and substitute the name(s) of your choice. Please initial such alteration. A proxy need not be a member of the Company.
- 3 To be effective the form must be lodged at the address below not later than 48 hours before the time appointed for the holding of the Meeting.
- 4 In the case of a corporation, the form must be executed either under its common seal or as a deed or under the hand of an officer or attorney duly authorised in writing.
- 5 In the case of joint holders, the signature of one of them will suffice, but the names of all joint holders should be shown. The votes of the senior joint holder who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose seniority shall be determined by the order in which the names stand in the register of members in respect of the joint holding.
- 6 The completion and return of this proxy will not preclude the shareholder from attending and voting at the meeting if he/she should subsequently decide so to do.

**Please return this form to the address below:**

Catalina Resources PLC  
3 St. Peter's Road  
Malvern  
Worcestershire WR14 1QS